

Reliance Power Limited

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MEDIA RELEASE

RELIANCE POWER ENTERS INTO A STRATEGIC PARTNERSHIP WITH CHINA DATANG

FIRST SUCH STRATEGIC PARTNERSHIP BETWEEN INDIA AND CHINA IN THE POWER SECTOR

BEIJING, AUGUST 24, 2012: Reliance Power, a Reliance Group company, signed a memorandum of understanding to form a strategic partnership with China Datang Corporation (CDT) represented by the China Datang Overseas Investment Company (CDTO) for development and operation of power and energy projects in India and overseas markets. This marks first such strategic partnership between India and China in the power sector.

CDTO is a wholly-owned subsidiary of China Datang Corporation (CDT) and the major platform for CDT to seek a greater international role. CDT, with generating capacity of 105,896 MW, is one of the large-scale power generation groups in China. Its generation capacity is more than 50% of India's current generation capacity. CDT is a Fortune 500 company and among the top 50 companies in China.

The strategic partnership envisages co-operation in the following areas:

- For the Reliance Power's three coal mines in South Sumatra, Indonesia (Having two billion tonnes of Coal Resources)
 - o development of Coal mines including investments in the mine;
 - o development of transportation infrastructure for Indonesia Mines; and
 - o off-take of coal from the Indonesian mines.
- Operations and Maintenance (O&M) services to power plants in India and other identified markets, including Reliance Power's own power generation units.



Commenting on the development, Reliance Power said: "This is an important milestone in our progress towards becoming India's largest private sector integrated power and resources company. We will benefit from this partnership in being able to draw from CDTO's vast talent pool of experienced O&M resources. We will also be able to deploy best operating practices for equipment sourced from China and other global suppliers. The two companies share the vision of creating intrinsic value for all stakeholders, including customers, employees and shareholders through long-term relationships."

China Datang said," Strategic Partnership with Reliance provides us a platform to expand our footprints in emerging markets like India and Indonesia, which hold enormous business opportunity for us. We believe this development is a key milestone in our journey to become a world renowned company with strong development capability, profitability and international competitiveness."

About Reliance Power:

Reliance Power Limited, a part of Reliance Group, is India's leading private sector power generation company. The company has the largest portfolio of power projects in the private sector based on coal, gas, hydro and renewable energy, with an operating portfolio of 1540 megawatts. The company also has the largest domestic captive coal reserves in the private sector, estimated at more than two billion tonnes. Besides, the company has purchased three coal mines in Indonesia and also has plans to develop coal bed methane based generation capacity.

For more information, please visit www.reliancepower.in

About China Datang Corporation (CDT)

China Datang Corporation (CDT) is a leading state-owned power generation enterprise in China, specialising in power generation and supply, power related coal mine development and production as well as related professional technical services. CDT's power generation assets in operation and under construction are widely distributed over 28 provinces (autonomous regions or municipalities) in China and its footprints have extended to countries like Myanmar and Cambodia with 27 branch companies (or subsidiaries) and 355 grassroots enterprises. The total installed capacity has reached 105,896 MW, which includes 15,313 MW of hydropower and 5,052 MW of wind power. The total assets amount to USD 83 Billion (Rs 4.57 lakh Crore) with a total workforce of nearly 98,100. CDT is among Fortune 500 companies, ranking 375 (Year 2011) and is among the top 50 companies in China.

For more information, please visit http://www.china-cdt.com/en

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