

Reliance Power Limited

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Rosa Fact Sheet

Rosa, Shahjahanpur December 28, 2009

Reliance Power's 1200 MW Rosa project commences power generation;

Entire Power of Stage I – 600 MW to be supplied to the state of U.P.

Rosa is one of the Largest Private Sector Investment in UP with Rs 6,000 Crore

First thermal private sector power project in North India

Project Completed in Record time; Ahead of Schedule

Reliance Power Ltd. announced today that its first power project – 1200 MW Rosa Power Project has commenced power generation. With this milestone, the project has become the first thermal IPP to start generation in the Northern Region.

After taking over the reins of the project by Reliance Power, the project was put on the fast track as company expeditiously achieved all key milestones including obtaining all the statutory and regulatory clearances and approvals, taking over the possession of the land, signing the PPA, coal supply and transportation agreements and starting construction at site within 6 months. It is significant that the project is being brought on stream in a record time.

The 1200 MW coal based project is being setup at Rosa in Shahjahanpur District of Uttar Pradesh in two stages of 600 MW each. Stage I of the Rosa Power Project will supply entire 600 MW power to UP Power Corporation Ltd for which a Power Purchase Agreement (PPA) was signed on 12.11.2006. As per the PPA, the project is scheduled to commence supply of power to UPPCL from April 2010 from Unit I and July 2010 from the second unit.

Expansion of the Rosa Project (Stage II – 600 MW), which was approved by the Government of Uttar Pradesh this year is also making rapid progress. All major milestones in respect of Stage II including coal linkage, award of EPC Contract and Financial Closure have been achieved and construction is in progress. Stage II of the project would supply 300 MW power to UP Power Corporation Ltd for which a power purchase agreement has been signed, balance 300 MW power will be sold on merchant basis. With the progress achieved, the Stage II of the project is expected to begin operation in XI plan i.e. by March 2012 as against earlier envisaged in XII plan.

Rosa Power Project would be one of the largest private sector investment in UP with investment outlay over Rs 6000 Crore and will add around 20% to the existing generating capacity of the state and will greatly contribute to the reducing power deficit.