Format of Holding of Specified securities

- 1. Name of Listed Entity: RELIANCE POWER LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security: BSE 532939 NSE-RPOWER / Reliance Power Limited / Equity
- 3. Share Holding Pattern Filed under: Reg.31(1)(b).
 - a. if under 31(1)(b) then indicate the report for the quarter ended 31st December 2017.
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| С | Whether the Listed Entity has any shares against which depository receipts are issued? | YES | |
| d | Whether the Listed Entity has any shares in locked-in? | | NO |
| e | Whether any shares held by promoters are pledge or otherwise encumbered | YES | |

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Cate | Category of Shareholder | No. of | No. of fully | No. of | No. of | Total Nos. of | Shareholding | Number of Vot | ing Rights h | eld in each clas | ss of | No. of Shares | Shareholding as | Number of Locked | | Number of Shares | | Number of |
|------|---------------------------------|---------|--------------|---------|------------|----------------|-----------------|---------------|---------------|------------------|------------|---------------|---------------------------------|--------------------|-----------|----------------------|----------|---------------|
| ory | | Share- | paid up | Partly | Shares | Shares Held | as a % of total | securities | | | | Underlying | a % assuming full | I in Shares | | pledged or otherwise | | equity shares |
| | | holders | equity | paid-up | Underlying | | no of shares | | | | | Outstanding | conversion of | | | encumbered | | held in |
| | | | shares held | equity | Depository | | (Calculated as | | | | | converttible | convertible | | | | | demater- |
| | | | | shares | Receipts | | per SCRR | | | | | securities | Securities (as a | | | | | ialized form |
| | | | | held | | | 1957) | No c | of Voting Rig | thts | Total as a | (Including | percentage of | No. (a) | As a % of | No. (a) | As a % | |
| | | | | | | | | | % of | | | Warrants) | diluted share | | total | | of total | |
| | | | | | | | | | | (A+B+C) | | capital) | | Shares held (b) | | Shares held (b) | | |
| | | | | | | | | Class :Equity | Class :NA | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) = (IV) + | | | (I) | 3) | • | (X) | (XI) = (VII) + (X) As a % of | | | (XIII) | | (XIV) |
| (-7 | (**) | (, | (/ | (-7 | (/ | (V) + (VI) | (A+B+C2) | | (| , | | () | (A+B+C2) | | | | | (****) |
| | | | | | | | | | | | | | | | | | | |
| (A) | Promoter & Promoter Group | 11 | 2103395004 | 0 | 0 | 2103395004 | 75.00 | 2103395004 | 0 | 2103395004 | 74.98 | 0 | 75.00 | 0 | 0.00 | 1475020433 | 70.13 | 2103395004 |
| (B) | Public | 3231842 | 701134766 | 0 | 0 | 701134766 | 25.00 | 701134766 | 0 | 701134766 | 25.00 | 0 | 25.00 | 0 | 0.00 | 0 | 0.00 | 693057438 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 1 | 0 | 0 | 596696 | 596696 | NA | 596696 | 0 | 596696 | 0.02 | 0 | NA | . 0 | 0.00 | 0 | 0.00 | 596696 |
| (C2) | Shares held by Employees Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | | | | | | | | | | | | | | | | | | |
| Щ. | Total: | 3231854 | 2804529770 | 0 | 596696 | 2805126466 | 100.00 | 2805126466 | 0 | 2805126466 | 100.00 | 0 | 100.00 | 0 | 0.00 | 1475020433 | 52.58 | 2797049138 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Categ ory | Category & Name of the Shareholder | No. of Share- holders | No. of fully paid up equity shares held | No. of Partly paid- up equity shares held | No. of Shares Underlying | Total No. of Shares Held | Shareholding as a % of total no. of shares | Number of Vo securities | oting Rights | held in each | | No. of Shares Underlying Outstanding converttible | Shareholding as a % assuming full conversion of convertible | | in Shares | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in demater- |
|--------------|--|-----------------------------|--|--|--------------------------------|-----------------------------|---|----------------------------|--------------|--------------|-------------------------------|--|--|---------|--|--|--|--|
| | | | neid | snares neiu | Depository Receipts | | (Calculated as per SCRR 1957) As a % of (A+B+C2) | | of Voting Ri | | Total as a % of (A+B+C) | securities (Including Warrants) | Securities (as a percentage of diluted share capital) | No. (a) | As a % of total Shares held (b) | | As a % of total Shares held (b) | ialized form |
| | | | | | | | | Class :Equity | Class :NA | Total | | | | | | | | |
| | (1) | (111) | (IV) | (v) | (VI) | VII) = (IV+V+V | (VIII) | | Œ | w) | | (x) | (XI) = (VII) + (X) As a % of (A+B+C2) | | (XII) | (XIII) | | (XIV) |
| (1) | Indian (1) | (111) | 2212425 | (V) | (VI) | 2212425 | 0.08 | 2212425 | 0 | 2212425 | 0.08 | (^) | 0.08 | | (AII) | (AIII) | 0 | 2212425 |
| (a) | Individuals/Hindu undivided Family | | 2212423 | | | 2212423 | 0.00 | 2212423 | | 2212423 | 0.00 | | 0.00 | | | | - | 2212423 |
| 1 | Anil D. Ambani | | 465792 | 0 | 0 | 465792 | 0.02 | 465792 | 0 | 465792 | 0.02 | 0 | 0.02 | 0 |) 0 | 0 | 0 | 465792 |
| 2 | Jai Anshul A Ambani | | 25 | 0 | 0 | 25 | 0.02 | 25 | | 25 | | 0 | 0.02 | 0 | 0 0 | 0 | 0 | 25 |
| 3 | Jaianmol A. Ambani | | 417439 | 0 | 0 | 417439 | 0.01 | 417439 | 0 | | 0.01 | 0 | 0.01 | 0 | 0 0 | | 0 | 417439 |
| 4 | Kokila D Ambani | | 916461 | 0 | | 916461 | 0.03 | 916461 | 0 | 916461 | 0.03 | 0 | 0.03 | 0 | 0 0 | 0 | 0 | 916461 |
| 5 | Tina A Ambani | | 412708 | 0 | 0 | 412708 | 0.01 | 412708 | 0 | 412708 | 0.01 | 0 | 0.01 | 0 | 0 | 0 | 0 | 412708 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other | 6 | 2101182579 | 0 | 0 | 2101182579 | 74.92 | 2101182579 | 0 | 2101182579 | 74.91 | 0 | 74.91 | 0 | 0.00 | 1475020433 | 70.20 | 2101182579 |
| | Reliance Project Ventures And Management Private Limited | | 537387901 | 0 | 0 | 537387901 | 19.16 | 537387901 | 0 | 537387901 | 19.16 | 0 | 19.16 | o | 0 0 | 380000000 | 70.71 | 537387901 |
| 2 | Reliance Wind Turbine Installators Industries Private | | | | | | | | | | | | | | | | | |
| 3 | Limited Reliance Infrastructure Limited | | 347552662 | 0 | 0 | 347552662 | 12.39 | 347552662 | 0 | 317332002 | 12.39 | 0 | 12.39 | 0 | 0 | 282500000 | 81.28 | 347552662 |
| 4 | * Reliance Innoventures Private | | 1211998193 | 0 | 0 | 1211998193 | 43.22 | 1211998193 | 0 | 1211998193 | 43.21 | 0 | 43.22 | 0 | 0 | 812520433 | 67.04 | 1211998193 |
| | Limited | | 1000 | | 0 | 1000 | 0.00 | 1000 | 0 | 1000 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 1000 |
| 5 | Reliance Capital Limited | | 4117823 | 0 | 0 | 4117823 | 0.15 | 4117823 | 0 | 4117823 | 0.15 | 0 | 0.15 | 0 | 0.00 | 0 | 0.00 | 4117823 |
| 6 | Crest Logistics And Engineers Private Limited | | 125000 | 0 | 0 | 125000 | 0.00 | 125000 | 0 | 125000 | 0.00 | 0 | 0.00 | Ó | 0.00 | | 0.00 | 125000 |
| | Sub-Total (A)(1) | 11 | 2103395004 | 0 | 0 | 2103395004 | 75.00 | 2103395004 | 0 | 2103395004 | 74.98 | 0.00 | 75.00 | 0.00 | 0.00 | 1475020433 | 70.20 | 2103395004 |
| • • | Foreign | | | | | | | | | | | | | | | | | |
| | Individuals (Non-Resident Individuals/Foreign Individuals | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | - 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+ (A)(2) | 11 | | - | _ | 2103395004 | 75.00 | 2103395004 | | 2103395004 | | 0 | 75.00 | 0 | 0.00 | 1475020433 | | 2103395004 |

^{*} Includes 22,70,00,000 shares on which lien has been marked physically.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s).
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

| Catego ry | Category & Name of the Shareholder | No. of Share- holders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares | No. of Shares Underlying Depository Receipts | Total No. of Shares Held | Shareholding as a % of total no. of shares (Calculated as per SCRR | Number of Vol securities | ing Rights l | held in each o | class of | No. of Shares Underlying Outstanding converttible securities | Shareholding as a % assuming full conversion of convertible Securities (as a | Numbe Locked | r of in Shares | | | Number of equity shares held in demater- ialized |
|--------------|--|-----------------------------|--|---|--|-----------------------------|--|-----------------------------|--------------|----------------|-------------------------------|--|--|-----------------|--|----------|--|--|
| | | | | held | Receipts | | 1957) As a % of (A+B+C2) | No. o | f Voting Rig | ghts | Total as a % of (A+B+C) | (Including Warrants) | percentage of diluted share capital) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | form |
| | | | | | | | | Class :Equity | Class :NA | Total | | | | | | | | |
| | (1) | (III) | (IV) | (V) | (VI) | (VII) = (IV+V+VI) | (VIII) | | (IX | :) | | (x) | (XI) = (VII) + (X) As a % of (A+B+C2) | (| XII) | (XIII) | | (XIV) |
| (1) | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | 127 | 56648002 | 0 | | | 2.02 | 56648002 | 0 | 56648002 | 2.02 | 0 | 2.02 | 0 | 0.00 | NA | NA | 56578129 |
| (b) | Venture Capital Funds | 0 | 0 | 0 | | | 0.00 | 0 | 0 | 0 | 0.00 | 0 | | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Foreign Venture Capital Investors | | | | | | | | | | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | 109 | 121924845 | 0 | | | 4.35 | 121924845 | | 121924845 | | 0 | | 0 | | NA | NA | 121924845 |
| (f) | Financial Institutions/Banks | 272 | 15735033 | 0 | | | 0.56 | 15735033 | 0 | 15735033 | 0.56 | 0 | | 0 | 0.00 | NA | NA | 15707787 |
| (g) | Insurance Companies | 12 | 117651455 | 0 | 0 | 117651455 | 4.20 | 117651455 | 0 | 117651455 | 4.20 | 0 | 4.20 | 0 | 0.00 | NA | NA | 117650737 |
| | LIFE INSURANCE CORPORATION | | | | | | | | | | | | | | | | | |
| | OF INDIA | | 113045120 | 0 | 0 | 113045120 | 4.03 | 113045120 | 0 | 113045120 | 4.03 | 0 | 4.03 | 0 | 0.00 | NA | NA | 113045120 |
| (h) | Provident Funds/Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (i) | Any Other | | | | | | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| | Foreign Institutional Investors | 224 | 1305260 | 0 | 0 | 1305260 | 0.05 | 1305260 | 0 | 1305260 | 0.05 | 0 | 0.05 | 0 | 0.00 | NA | NA | 1278278 |
| | Sub Total (B)(1) | 744 | 313264595 | 0 | 0 | 313264595 | 11.17 | 313264595 | 0 | 313264595 | 11.17 | 0 | 11.17 | 0 | 0 | NA | NA | 313139776 |
| (2) | Central Government/ State | | | | | | | | | | | | | | | | | |
| | Government(s)/ President of India | | | | | | | | | | | | | | | | | |
| | | 56 | 384467 | 0 | 0 | 384467 | 0.01 | 384467 | 0 | 384467 | 0.01 | 0 | 0.01 | 0 | 0.00 | NA | NA | 183681 |
| | Sub Total (B)(2) | 56 | 384467 | 0 | 0 | 384467 | 0.01 | 384467 | 0 | 384467 | 0.01 | 0.00 | 0.01 | 0.00 | 0.00 | NA | NA | 183681 |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | |
| (a) | i.Individual shareholders holding | | | | | | | | | | | | | | | | | |
| | nominal share capital up to Rs.2 lakhs | 3206229 | 307292394 | 0 | 0 | 307292394 | 10.96 | 307292394 | 0 | 307292394 | 10.95 | O | 10.96 | 0 | 0.00 | NA | NA | 300162602 |
| | ii.Individual shareholders holding | | | | | | | | | | | | | | | | | |
| | nominal share capital in excess of | | | | | | | | | | | | | | | | | |
| | Rs. 2 Lakhs | 636 | 33002327 | 0 | 0 | 33002327 | 1.18 | 33002327 | 0 | 33002327 | 1.18 | 0 | 1.18 | 0 | 0.00 | NA | NA | 33002327 |
| | | | | | | | | | | | | | | | | | | |
| (b) | NBFCs Registered with RBI | 0 | 0 | 0 | | | 0.00 | 0 | 0 | 0 | | 0 | | 0 | 0.00 | | NA | 0 |
| (c) | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Overseas Depositories (Holding DRs) (Balancing figure) | | 0 | 0 | 0 | | 0.00 | 0 | 0 | | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Any Other) | U | U | U | - " | - · | 0.00 | - 0 | - U | - u | 0.00 | u | 0.00 | 0 | 0.00 | IVA | IVA | 0 |
| (0) | TRUSTS | n | n | 0 | 0 | 0 | 0.00 | 0 | 0 | _ | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| - | NON RESIDENT INDIANS | 18157 | 9315462 | 0 | | | 0.00 | 9315462 | 0 | 9315462 | 0.00 | 0 | | 0 | 0.00 | NA NA | NA NA | 8817375 |
| - | CLEARING MEMBERS | 511 | 6999968 | 0 | 0 | 6999968 | 0.33 | 6999968 | n | 6999968 | 0.33 | 0 | | 0 | 0.00 | NA NA | NA NA | 6999807 |
| - | BODIES CORPORATES | 311 | 0333308 | - | | 0333908 | 0.23 | 0333908 | - · | 0555500 | 0.23 | | 0.23 | _ · | 0.00 | 1975 | 1975 | 0555007 |
| - | Domestic Domestic | 5489 | 30845157 | 0 | 0 | 30845157 | 1.10 | 30845157 | 0 | 30845157 | 1.10 | 0 | 1.10 | n | 0.00 | NA | NA | 30728945 |
| - | Overseas | 20 | 30396 | 0 | | | 0.00 | 30396 | 0 | | 0.00 | 0 | | 0 | | NA NA | NA NA | 22925 |
| - | Sub Total (B)(3) | 3231042 | 387485704 | 0 | | | 13.82 | 387485704 | 0 | | | 0 | | 0 | | | NA NA | 379733981 |
| - | Total Public Shareholding (B) = | 3231042 | 507405704 | | - | 307403704 | 13.62 | 307403704 | - | 307703704 | 15.01 | | 13.62 | ⊢ | 0.00 | 1975 | 1975 | 5,5,55561 |
| | (B)(1)+(B)(2)+(B)(3) | 3231842 | 701134766 | 0 | 0 | 701134766 | 25.00 | 701134766 | 0 | 701134766 | 25.00 | 0 | 25.00 | 0.00 | 0.00 | NA | NA | 693057438 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which were frozen etc.: 88,172 number of shareholders, 9,65,908 outstanding shares, lying in the "Reliance Power Limited - Unclaimed Suspense Account" (Under Demerger of RNRL) and 5,672 number of shareholders,1,48,174 shares,lying in the "Reliance Power Limited - Unclaimed Shares Demat Suspense Account IPO and Bonus" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s).

⁽²⁾ The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

⁽³⁾ W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Categ | Category & Name of the Shareholder | PAN | No. of Share- holders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total No. of Shares Held | _ | securities | oting Rights f Voting Rig | | Total as a % of (A+B+C) | Underlying Outstanding converttible securities (Including | as a % | % in Shares ing full ion of ritible es (as a age of share (a) As a % of total Shares | | Number of Shares pledged or otherwise encumbered No. As a % of total Shares held (b) | | Number of equity shares held in demater- ialized form |
|-------|---|------|-----------------------------|---|---|--|-----------------------------|--------|---------------|------------------------------|--------|-------------------------|---|---|--|-------|---|--------|---|
| | | | | | | | | | Class :Equity | Class :NA | Total | | | | | | | | |
| | (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) = (IV+V+VI) | (VIII) | | (IX |) | | (X) | (XI) = (VII) + (X) As a % of (A+B+C2) | | (XII) | | (XIII) | (XIV) |
| (1) | Custodian/DR Holder | | 1 | 0 | 0 | 596696 | 596696 | 0.02 | 596696 | 0 | 596696 | 0.02 | 0 | 0.02 | . C | 0.00 | C | 0 | 596696 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 0 | 0.00 | C | 0 | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 1 | 0 | 0 | 596696 | 596696 | 0.02 | 596696 | 0 | 596696 | 0.02 | 0 | 0.02 | . 0 | 0 | C | 0 | 596696 |

- Note
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.