



**Reliance Power Limited**  
CIN: L40101MH1995PLC084687

Registered Office:  
Reliance Centre, Ground Floor,  
19, Walchand Hirachand Marg,  
Ballard Estate, Mumbai - 400 001

Tel: +91 22 4303 1000  
Fax: +91 22 4303 3166  
[www.reliancepower.co.in](http://www.reliancepower.co.in)

May 20, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**BSE Scrip Code : 532939**

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor,  
Plot C/1, G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RPOWER**

Dear Sirs,

**Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') – Conversion of Warrants into Equity Shares**

Further to our letter dated October 28, 2024 and pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, the requisite disclosures are set out in Annexure A to this letter.

Thanking you.

Yours faithfully,

For **Reliance Power Limited**

Ramandeep Kaur  
Company Secretary

Encl.: As above

**Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

**Preferential Issue (Disclosure post allotment of Securities)**

Sr. No.	Disclosure Item	Details
i.	Name of the investor(s)	: Subscribers to the Preferential Issue made by the Company in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, namely:  1. Reliance Infrastructure Limited 2. Basera Home Finance Private Limited
ii.	Outcome of the subscription	: Allotment of 1,33,00,000 fully paid-up equity shares of Rs. 10 each, at a price of Rs. 33 (inclusive of a premium of Rs. 23) per share, aggregating Rs. 43.89 crores, upon exercise of right attached to the Warrants as under:  1. 33,00,000 equity shares to Reliance Infrastructure Limited;  2. 1,00,00,000 equity shares to Basera Home Finance Private Limited
	Issue Price / allotted price (in case of convertibles)	: The equity shares issued at a Price of Rs. 33/- per share (including a premium of Rs. 23/- per share), aggregating Rs. 43.89 crores
	Number of investor(s)	: Two