



Reliance Power Limited
CIN: L40101MH1995PLC084687

Registered Office:
Reliance Centre, Ground Floor,
19, WalchandHirachand Marg,
Ballard Estate, Mumbai - 400 001

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March 13, 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code: 532939

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RPOWER

Dear Sirs,

Sub.: Disclosure under Regulation 30 of the SEBI Listing Regulations – Conversion of Warrants into Equity Shares

Further to our letter dated October 21, 2022 and pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the requisite disclosures are set out in Annexure A to this letter.

Thanking you.

Yours faithfully,

For **Reliance Power Limited**

Ramandeep Kaur
Company Secretary cum Compliance Officer

Encl.: As above

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Preferential Issue (Disclosure post allotment of Securities)

Sr. No.	Disclosure Item	Details
i.	Name of the investor(s)	: VFSI Holdings Pte. Limited
ii.	Outcome of the subscription	: Allotment of 20,57,88,000 equity shares of Rs. 10/- each fully paid up upon exercise of right to convert the equivalent number of warrants held by it along with payment of balance 75% of the issue price.
	Issue Price / allotted price (in case of convertibles)	: The equity shares issued at a Price of Rs. 15.55/- per share (including a premium of Rs. 5.55/- per share).
	Number of investor(s)	: One